



Encouraging Financial Conversations

Training for Wisconsin Balance of State Continuum of Care

Aug. 12, 9:00-3:30

Agenda

9:00-9:30	Introduction/financial capability discussion
9:30-9:45	Values activity
9:45-10:05	Goal setting module
10:05-10:20	Break
10:20-10:50	Financial conversations strategies and breakouts to practice with personal goal
10:50-11:20	Maximizing Income module
11:20-12:00	Spending module
12:00-12:30	Lunch
12:30-1:15	Saving module
1:15-1:30	Break
1:30-2:30	Borrowing module
2:30-3:15	Problem solving guide and practice activity using financial scenarios
3:15-3:30	Wrap up and evaluations